



Order Filed on November 23, 2015  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
Caption in Compliance with D.N.J. LBR 9004-1

**LOWENSTEIN SANDLER LLP**

Kenneth A. Rosen, Esq.  
Gerald C. Bender, Esq.  
Anthony De Leo, Esq.  
Barry Z. Bazian, Esq.  
65 Livingston Avenue  
Roseland, New Jersey 07068  
(973) 597-2500 (Telephone)  
(973) 597-2400 (Facsimile)

*Proposed Counsel to the Debtors and  
Debtors-in-Possession*

In re:

East Orange General Hospital, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11


Case No. 15 –31232 (VFP)

(Jointly Administered)

**ORDER SHORTENING TIME PERIOD FOR NOTICE, SETTING HEARING AND  
LIMITING NOTICE TO CONSIDER ENTRY OF BIDDING PROCEDURES ORDER**

The relief set forth on the following pages, numbered two (2) through and  
including four (4), is hereby **ORDERED**.

**DATED: November 23, 2015**

  
\_\_\_\_\_  
**Honorable Vincent F. Papalia**  
**United States Bankruptcy Judge**

<sup>1</sup> The Debtors and the last four digits of their Employer Identification Numbers are East Orange General Hospital, Inc. (7166) and Essex Valley Healthcare, Inc. (7667). The Debtors' principal place of business is located at 300 Central Avenue, East Orange, NJ 07018.

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After review of the application of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) for a reduction of time for a hearing on the *Motion of the Debtors for Orders (I) Approving (A) Bidding Procedures, (B) Form and Manner of Sale Notices, and (C) Sale Hearing Date and (II) Authorizing and Approving (A) Sale of Substantially all of The Debtors’ Assets Free and Clear of Liens, Claims, and Encumbrances and (B) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* (the “Sale Motion”),<sup>2</sup> under Fed. R. Bankr. P. 9006(c)(1), it is

ORDERED as follows:

1. A hearing will be conducted on the matter on December 1, 2015 at 2:30 p.m. in the United States Bankruptcy Court for the District of New Jersey, 50 Walnut Street, Newark, New Jersey 07102, Courtroom No. 3B.

2. The Debtors shall cause to be served a copy of this Order, the Application for it, and the moving papers for the Motion upon (i) the Office of the United States Trustee for the District of New Jersey (Attn: Mitchell B. Hausman, Esq.), One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, NJ 07102; (ii) the New Jersey Health Care Facilities Financing Authority (Attn: Mr. Mark E. Hopkins, Executive Director), Station Plaza Building #4, 22 S. Clinton Ave., Trenton, NJ 08609-1212; (iii) counsel for PNC Bank, National Association, c/o Blank Rome LLP (Attn: Leon R. Barson, Esq.), One Logan Square, 130 North 18<sup>th</sup> Street, Philadelphia, PA 19103-6998; (iv) The Bank of New York Mellon, as indenture trustee, The Bank of New York Mellon - Public Finance, 385 Rifle Camp Road, Woodland Park, NJ 07424; (v) counsel for the proposed DIP Lender, Moritt Hock & Hamroff LLP (Attn: Marc L. Hamroff, Esq.), 400 Garden City Plaza, Garden City, NY 11530; (vi) counsel to Prospect, c/o Pachulski

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Sale Motion.

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Stang Ziehl and Jones LLP (Attn: Bradford Sandler and Shirley Cho, Esq.), 10100 Santa Monica Blvd., 13<sup>th</sup> Floor, Los Angeles, CA 90067; (vii) the Internal Revenue Service, 2970 Market Street, Mail Stop 5-Q30.133, Philadelphia, PA 19104-5016; (viii) the New Jersey Division of Taxation Compliance and Enforcement - Bankruptcy Unit, 50 Barrack Street, 9th Floor, Trenton, NJ 08695; (ix) the New Jersey Department of Health (Attn: Mr. William Conroy, Deputy Commissioner, Health Systems), 369 S. Warren St., Trenton, NJ 08608; (x) the Office of the Attorney General of the State of New Jersey, Division of Law, Richard J. Hughes Justice Complex, 25 Market Street, Trenton, NJ 08625; (xi) the Office of the United States Attorney, Peter Rodino Federal Building, 970 Broad Street, Suite 700, Newark, NJ 07102; (xii) the Debtors' twenty largest unsecured creditors on a consolidated basis; (xiii) counsel to any statutory committee appointed in these Chapter 11 Cases (xiv) those parties who have filed a notice of appearance and request for service of pleadings in these Chapter 11 Cases pursuant to Fed. R. Bankr. P. 2002; and (xv) all other entities known to have asserted any lien, claim, interest, or encumbrance in or against the Debtors' assets by:

☐ fax, ☒ overnight mail, ☐ regular mail, ☒ email (if known by the Debtors or their representatives), ☐ hand delivery,

☐ notice by telephone must also:

☐ be provided within day(s) of the date of this order, or

☒ on the same date as this order.

3. The notice authorized by this Order is deemed appropriate and adequate under the circumstances.

4. A *Certification of Service* must be filed not later than 24 hours after the entry of this order.

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5. Any objections to the Sale Motion (that pertain to this Court's approval of the Bidding Procedures):

☒ must be filed, and served on Debtors' counsel so as to be received not later than November 30, 2015 at 4:00pm OR.

☒ may be presented at the hearing.

6. ☒ Court appearances are required to prosecute said motion and any objections.

☒ Any objector may request to appear by telephone at the hearing.

☐ The hearing will be held by telephone conference call, to be arranged by Debtors' counsel.